

NOTICE - CUM – ADDENDUM NO. 5/2017

THIS NOTICE - CUM – ADDENDUM SETS OUT CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT(SID) AND KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF MAHINDRA MUTUAL FUND ("THE FUND")

1. Change in the address of Official Point of Acceptance of Transactions ('OPAT') for the schemes of the Fund:

Investors/Unit holders are advised to take note of change in the address of the following Investor Service Centre, of Computer Age Management Services Private Limited (the Registrar and Transfer Agent to the schemes of the Fund) which is the OPAT for the schemes of the Fund.

State	Old Location Address	New Location Address	Effective Date
Andhra Pradesh	No. 33 – 1, 44 Sri Sathya Complex, Main Road, Kakinada – 533001	D No-25-4-29, 1st floor, Kommireddy vari Street, Beside Warf Road, Opp Swathi Madicals, Kakinada-533001.	March 1, 2017

2. Change of prudential limits in sectoral exposure in debt –oriented schemes:

In accordance with SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2017/14 dated February 22, 2017, an additional exposure limit provided to Housing Finance Companies in financial services sector stands increased from 10% to 15%. The relevant sections in the SIDs of the debt oriented schemes of the Fund shall stand suitably modified to the extent mentioned herein above.

This notice-cum- addendum shall form an integral part of the SAI/SIDs / KIMs of the schemes of the Fund as amended from time to time and shall override the conflicting provisions, if any in this regard.

All the other provisions of the SAI, SIDs and KIMs of the schemes except as specifically modified herein above remain unchanged.

Place: Mumbai
Date: February 27, 2017

For Mahindra Asset Management Company Private Limited
Sd/-
Authorised Signatory

C.No.00092

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Size : 12cm x 12cm